

From: [ASSIST Help](#)
To: [ASSIST Help](#)
Subject: Monthly 4-Year ASSIST Call Recording & Recap - 9/3/2026
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Attachments: [image001.png](#)

Hello, Articulation Officers and ASSIST Data Managers –

Thank you for joining us for the Monthly ASSIST Call for 4-year Data Managers held on Thursday, September 3, 2026. The recording of the call is available for 120 days: [ASSIST Recording 9.3.2026](#). Demonstrations of the soon-to-be-released AI tools begin right around the 24 minute mark.

Here is a recap of the call:

1. ASSIST Updates

a. Articulation Update

i. Agreement Publishing

1. As of Sept. 2nd, a total of **3,941,269 agreements** have been published with the Mod Articulation app. Here are agreement numbers by academic year (AY):

- a. **479,638** agreements published for AY 26-27
- b. **1,329,360** agreements published for AY 25-26
- c. **1,162,311** agreements published for AY 24-25
- d. **969,960** agreements published for AY 23-24

ii. **46** campuses have Rolled Forward to 2026-2027

1. At this point, all CSUs and UCs have Rolled Forward to the current AY.
2. If you are an independent university that has not yet Rolled Forward to 26-27 or perhaps you haven't yet Rolled Forward 24-25 to 25-26, contact [your analyst team](#) if you need support with Rolling Forward.
 - a. The Roll Forward process takes a copy of your 2025-2026 articulation data and templates and "pastes" it into the 2026-2027 AY.
 - i. You must Roll Forward from 2025-2026 for the 2026-2027 AY to display in Build Articulation and Template areas of the system.
 - ii. 2026-2027 articulation agreements do NOT automatically appear on [assist.org](#). They have to be published once all the information in the agreements is finalized.
 - iii. All 2026-2027 articulation agreements will automatically display in the Awaiting Publish area of the published dashboard.

- b. You can find resources, including the [user guide](#), related to Roll Forward on the ASSIST Resource Center. You also have access to a [quick guide on Roll Forward](#).
- c. For Cohort 3 data managers, you will not Roll Forward until you are ready to work on 2027-2028 agreements and we typically go over the Roll Forward process on one of these calls once we get closer to the time institutions will start the Roll Forward process. Historically, we see institutions rolling forward in spring and summer.

b. Development Update

- i. The most recent release was completed on Wednesday Aug 27th. Release notes were emailed on Thursday, August 28th. If you missed the email, you can find it on the [Important Emails page](#) located under the Articulation Officers tab on the ASSIST Resource Center.
 - 1. Important to know from the release:
 - a. Course Reports are back in action! Thank you for reporting the issues you experienced so quickly and for your patience with the repairs. All functionality you were accustomed to has been restored to Course Reports.
- ii. In addition to our regularly scheduled monthly release planned for the end of September, coming soon is a special release to launch the new public-facing AI tool on [assist.org](#): the AI Transfer Articulation & Exploration Tool.
 - 1. You may have seen early mockups of this tool at the CIAC Conference and we also did a mini demo with mockups at this call earlier in the year.
 - 2. It's truly a milestone for ASSIST and we're excited to get it in the hands of the public.
 - 3. Please check it out once it's live and use the feedback survey to let us know about your experience with the tool.
 - 4. We will release 2 video tutorials to guide users when we release the tool:
 - a. A "Terminology and Tips," video that's especially useful for students, the general public, and new counselors as it defines the common keywords and ASSIST language and articulation processes that not everyone is familiar with.
 - b. and "Search Scenarios," which provides real examples of how to ask the tool for the results you're looking for.
 - 5. See a demonstration of the tool in action at the 24 minute mark of [the recording](#).
 - 6. The first iteration of the Intelligent Reporting AI tool for those with ASSIST logins recently came to the ASSIST team for initial testing. We anticipate this second tool will be released sometime this fall, but do

not have an estimated release date yet. It's very exciting and will support your work in advanced ways. See a demonstration of the Intelligent Reporting tool beginning at the 45 minute mark of [the recording](#). An important note is that the Intelligent Reporting will only search your own campus data.

c. Important to Know

i. 2026-2027 academic year in ASSIST

1. The Fall 2026 term officially kicks off in the ASSIST system as of October 1st. This is mainly impactful to your Curriculum > Courses area.
 - a. After Oct. 1st, you'll need to request **course** changes from analysts that are effective 25-26. You will still have access to articulation in 2025-2026.
 - i. For example, if you have a course title that was updated from "Introduction to Art" to "Beginner's Art," effective Fall 2025, we recommend completing and publishing this update in ASSIST before October 1st. If you don't, you'll need to contact [your analyst team](#) here at ASSIST to have that completed on your behalf.

ii. [Transferbound.com](#) updates

1. *This update is for CSU and UC data managers only.*
2. Coming soon to your inbox!
3. The [Transfer Major Explorer](#) was created by a student at Los Medanos College as a substitute for a previously existing "Explore Majors" tool.
 - a. While the tool can be updated by Los Medanos staff, they cannot add or modify institutions, which is why independent institutions cannot be added.
 - b. We hope to eventually store this data in ASSIST and offer an option for data managers to update, but that's still a ways off.
4. Some of you may recall receiving a spreadsheet from ASSIST with links for each of your majors. This last happened about 4 years ago.
 - a. The email will include detailed instructions for expectations.
5. Related to the public-facing AI tool that's coming soon to assist.org, the future for ASSIST is bright and ever-adapting, so we are looking forward to using this type of data to allow [assist.org](#) users to locate the major websites more easily you want them to see.
6. Eventually, we would like to feed the new ASSIST AI Transfer Articulation and Exploration Tool this data, so it can be included in responses and results
 - a. Of course, the goal would be to have this info live in ASSIST.

7. Please provide the spreadsheets back to us when you can and let us know if you have any questions.

iii. Data Sharing

1. ASSIST is still planning to authorize API use through secure access keys and IP address monitoring this Fall.
2. We continue to analyze the system load and rate of API calls while working with legal and leadership to confirm procedures and any additional technical tasks that may result from those conversations and decisions.
3. We are still receiving nearly daily requests for our data, YOUR data, so thank you for keeping it as updated as possible!
- 4.

ASSIST Support/Schedule

- Closures:
 - Labor Day: observed Monday, September 7th
 - Important dates listed here:
<https://resource.assist.org/Articulation-Officers/Important-Dates>

Office Hours:

- **ASSIST AI Transfer Articulation and Exploration Tool**
- **AI Intelligent Reporting**

Next 4-year call: 10/1/2026 - planning a mini Overview of essential 4YR Tasks

Warmly,

ASSIST Help

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[Provide feedback on assist.org](https://resource.assist.org)

