

**From:** [ASSIST-CSU](#) on behalf of [ASSIST Help](#)  
**To:** [ASSIST-CSU-L](#)  
**Subject:** ASSIST Instructional Sessions: Part 1 Recap & Recording  
**Date:** Monday, March 2, 2026 3:58:37 PM  
**Attachments:** [image001.png](#)  
[Part 1 Artuculation Building Basics.pdf](#)

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ASSIST data managers,

Thank you for joining us on Thursday, February 26th, for the first of our ASSIST articulation agreement building sessions. We hope you found the time useful. You can access the recording for 120 days:

[Recording: Part 1 ASSIST Instructional Sessions](#)

The slides used in the session are attached for your reference.

We covered some of the basics of building articulation in ASSIST to refresh and strengthen your understanding of the features available. Examples of information covered:

- The types of agreements that can be published and the differences between them
- Prework Management:
  - Adding and modifying Series (2 or more receiving courses grouped together)
  - Requesting Campus Requirements and Campus-Based GEs using the [Request Form](#)
- Articulation:
  - Adding and managing bracketed lists of sending courses and conjunctions
  - Adding and managing instructions in Department agreements
  - Why and how to draft/hide articulation
  - When and how to use Major-Override
- Templates:
  - Types of templates available to build
  - Adding and managing General Area Titles and Text Boxes
  - Different Receiving Elements that can be added to Templates
  - Adding and modifying Requirement Area Titles and Section Headers
  - Options for Group and Section instructions

Please bring any follow-up questions or send them to the [Senior Articulation Analyst \(SAA\) Team](#) before our Monthly Call this Thursday, March 5.

The next instructional sessions will focus entirely on managing Templates. Both sessions will feature the same content, so you need only attend one of the dates below:

- **Thursday, 3/26**, 2pm-3pm - *ASSIST 202: Advanced Articulation Building*
- **Thursday, 4/23**, 2pm-3pm - *ASSIST 202: Advanced Articulation Building*

We look forward to connecting with you again soon.

Warmly,

**ASSIST Help**

510-987-9551

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[Provide feedback on assist.org](https://assist.org)



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